No. S-224444 Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

HE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

ORDER MADE AFTER APPLICATION (STAY EXTENSION ORDER)

| |) | |) |
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| |) | |) |
| BEFORE |) | THE HONOURABLE JUSTICE WALKER |) April 24, 2024 |
| |) | |) |
| |) | |) |

ON THE APPLICATION of the Petitioner coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on April 24, 2024, and on hearing Colin D. Brousson, counsel for the Petitioner and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein; AND UPON BEING ADVISED that the creditors and others who are likely to be affected by the charges created herein were given notice; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 (the "Order Date") as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022 (the "ARIO"), as amended from time to time; including the Sixth Amended and Restated Initial Order pronounced by this Court on September 11, 2023 (the "Sixth ARIO");

THIS COURT ORDERS that:

- 1. Any capitalized terms not herein defined shall have the meaning as set out in the Sixth ARIO;
- 2. The stay of proceedings set out in paragraph 15 of the Sixth ARIO granted by the Honourable Justice Walker is hereby extended up to and including May 10, 2024;
- 3. This Order and all of its provisions are effective as of 12:01 a.m. local Vancouver time on the Order Date;
- 4. Endorsement of this Order by counsel appearing on this application is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of ☑ lawyer for the Petitioner

DLA Piper (Canada) LLP (Colin D. Brousson)

BY THE COURT

REGISTRAR

SCHEDULE "A"

| NAME OF COUNSEL | PARTY REPRESENTING |
|-----------------|--|
| Eamonn Watson | China Shougang International Trade & Engineering Corporation |
| David Gruber | The Monitor, FTI Consulting Canada Inc. |
| Erin Hatch | Canada Zhonghe Investment Ltd. |
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File No.: 080762-00014

CDB/day